



Elder Law - Fall

WEDNESDAY, SEPTEMBER 24, 2025

Approved for 6.0 CLE credits

(5.0 Law and Legal Procedure and 1.0 Other).

\$240 - Elder Law Section Members (discount applied at checkout)

\$275 - Standard/Non-Section Members

\$275 - Join the Section

Washington State Bar Association

1325 Fourth Ave., Suite 600 | Seattle, WA 98101

WEBCAST
ONLY

DESCRIPTION

*Presented in partnership
with the WSBA Elder Law
Section*

Given the growing population of older adults, this is a crucial program for practitioners. This program is full of updates and strategies to help you better serve your clients, all of which you can put into practice right away.

CO-CHAIRS

Elizabeth Jennings - Stokes Lawrence P.S., Seattle

Carla Calogero - Reed Longyear Malnati Corwin & Burnett, PLLC, Seattle

SCHEDULE

8:40 a.m. > Webcast Log-In Opens

8:55 a.m. > Welcome and Introductions by Program Co-Chairs

- **Elizabeth Jennings** - Stokes Lawrence P.S., Seattle
- **Carla Calogero** - Reed Longyear Malnati Corwin & Burnett, PLLC, Seattle

9:00 a.m. > Please Don't, But Since You Already Did...

60 minutes, 1.0 credits L&LP

How to address situations put into motion by clients that create legal issues and consequences they did not anticipate, including committed intimate relationships and commingling of assets between parents and adult children.

- **Megan S. Farr** - Farr Law Group, PLLC, Enumclaw
- **Gregory J. Sklar** - Farr Law Group, PLLC, Enumclaw

10:00 a.m. > The Attorney as Witness:

Navigating Estate Plans in Litigation

60 minutes, 1.0 credits L&LP

What happens when an estate plan ends up on trial? This presentation gives estate planners an inside look at how their work is challenged in litigation and how they themselves may be drawn in as witnesses. From the litigator's perspective, we will review common flashpoints in will and trust contests, highlight drafting and documentation practices that can strengthen a plan against attack, and discuss the ethical and practical realities attorneys face when defending their own planning decisions in court.

- **Kristen Fisher** - Stokes Lawrence, P.S. Seattle

11:00 a.m. > BREAK

CONTINUED >

WSBA CLE #25392 WEB

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SCHEDULE

11:15 a.m. > Medicaid for Long-Term Care: Strategies for Preserving the Home

60 minutes, 1.0 credits L&LP

When a client needs benefits to help pay for long-term care, they often need help to understand when it is (and is not) possible to preserve their home. This program will review the resource counting and Estate Recovery rules for Washington long-term care Medicaid beneficiaries, and describe the most common ways to defer or avoid a Medicaid lien on the home. Participants will also learn about common planning mistakes that can result in penalties, denials, and lost opportunities. This presentation is geared to both general estate planning practitioners and also those directly advising elder law clients who may need to apply for Medicaid benefits for care now or in the future.

- **Angela Macey-Cushman** – *Macey-Cushman & Reilly, PLLC, Edmonds*

12:15 p.m. > LUNCH on Your Own

1:15 p.m. > From Burnout to Balance: Regaining Control of Your Practice

60 minutes, 1.0 credits Other

Are you committed to your work but find yourself running out of fuel? These may be the early warning signs of burnout. Efficiency doesn't run on burnout but balance. This presentation will assist you in recognizing the warning signs of burnout and offer tools to combat its presenting difficulties.

- **Adely Ruiz** – *Washington State Bar Association, Seattle*

2:15 p.m. > BREAK

2:30 p.m. > CCRC Agreements

60 minutes, 1.0 credits L&LP

There are many types of continuing care retirement community (CCRC) contracts. This panel will discuss different types of these contracts, some key considerations, and explain which type to use and when.

- **Nicole Amico Kane** – *Aging Wisdom®, Seattle*
- **Katie L. Marrs** – *Brothers Henderson Durkin, P.S., Seattle*

3:30 p.m. > Elder Law Alphabet Soup

60 minutes, 1.0 credits L&LP

Understand the differences among court visitors, PGALs, LGALs, special representatives, and other appointments.

- **Suzanne Thompson Wininger** – *CTW Law Firm, Sumner*

4:30 p.m. > Adjourn • Complete Online Evaluations

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REGISTRATION

Please fill out the registration form and mail to WSBA seven business days prior to the program. To register online, go to www.wsba.org and enter 25392 in the search box. For your security, do not email or fax credit card information.

First Name: _____ M.I. _____ Last Name _____

WSBA No: _____ Firm/Company Name: _____

Address: _____

City: _____ State: _____ Zip: _____

Phone: () _____ Email: _____

If special accommodations are needed, please email cle@wsba.org or call toll-free at 1-800-945-9722.

☐ Please omit my name from the networking list made available to exhibitors and/or attendees.

PAYMENT INFORMATION

☐ **#25392 WEB, attend via webcast, 9/24/25**

☐ \$240 - Elder Law Section Members

☐ \$275 - Standard/Non-Section Members

☐ \$275 - Join the Section

Add the Related Items Intellectual Property Section membership (\$35) to your cart during checkout and register at the Section member rate (\$240)

☐ Check enclosed payable to WSBA ☐ Visa ☐ MasterCard ☐ AmEx

Card No. _____

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Authorized Signature _____

Registrations received less than 48 hours before a seminar are not guaranteed a coursebook or other presentation materials on-site.

Seminar Registration Transfers, Refunds and Cancellations

In most circumstances, if you cannot attend the live event, we can transfer your registration to the on-demand product, once available (8-10 weeks from the program delivery date). Generally, for webcast/ webinar registrations, tuition fees may be refunded, less \$25 for processing, for written cancellations postmarked, emailed, or faxed up to the start of the event. For in-person registrations, tuition fees may be refunded, less \$25 for processing, for written cancellations postmarked, emailed, or faxed by 5 p.m. up to three business days before the event. No refunds will be provided after the dates specified. You may also send a substitute in lieu of canceling. When applicable, specific exceptions to these policies will be noted on individual event registration pages. Please email cle@wsba.org with any requests or questions.

ONLINE > Go to www.wsba.org and enter **25392** in the search box. Payment by credit card.

PHONE > Call **800-945-9722** or **206-443-9722** with credit card and registration/order form in hand. Our service provider will charge you a separate, non-refundable transaction fee of 2.5% on all bank card transactions.

MAIL > Please fill out this registration form and mail to WSBA seven business days prior to the program along with your check payable to WSBA. Credit card payments by mail or fax are no longer accepted.