



23rd Annual Trust and Estate Litigation Seminar

THURSDAY, APRIL 23, 2026

Approved for 5.5 CLE credits (4.5 Law & Legal Procedure + 1.0 Ethics)

\$174 - Section Members (discount applied at checkout)

\$199 - Standard/Non-Section Members

\$199 - Join Section (\$25) and register at the discounted price (\$174)

Washington State Bar Association

1325 Fourth Ave., Suite 600 | Seattle, WA 98101

IN-PERSON &
WEBCAST

DESCRIPTION

Join us in person or online for this year's Trust and Estate Litigation program. Hear from practitioner colleagues presenting a case law update, ethics, an in-depth case study, case prep tips and serving as fiduciary. A luncheon will be provided for in-person attendees.

CO-CHAIRS

Kasey Huebner - *Gordon Tilden Thomas & Cordell LLP, Seattle*

Adrienne McEntee - *Stokes Lawrence, P.S., Seattle*

SCHEDULE

8:15 a.m. > Check-in • Walk-in Registration • Morning Refreshments

8:40 a.m. > Webcast Log-In Opens

8:55 a.m. > Welcome and Introductions by Program Co-Chairs

- **Kasey Huebner** - *Gordon Tilden Thomas & Cordell, LLP, Seattle*
- **Adrienne McEntee** - *Stokes Lawrence, P.S., Seattle*

9:00 a.m. > Year in Review: An Update for the Trust and Estate Litigator

60 minutes, 1.0 credits L&LP

This presentation will explore new cases and other updates relating to trusts and estates, and trust and estate litigation in 2025-2026.

- **Aleksander "Sascha" Schilbach** - *Ballard Spahr LLP, Seattle*

10:00 a.m. > Tips and Best Practices for TEDRA Trials

60 minutes, 1.0 credits L&LP

This presentation will cover both practical and legal tips for preparing for TEDRA trials, including navigating pre-trial motions and evidentiary issues, managing clients and witnesses (and the judge), and tips for effective use of technology at trial.

- **Elizabeth Jennings** - *Stokes Lawrence, P.S., Seattle*
- **Ann Wilson** - *Stokes Lawrence, P.S., Seattle*

11:00 a.m. > BREAK

CONTINUED >

WSBA CLE #26498 SEA/WEB

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11:15 a.m. > Managing and Litigating the Simultaneous Holding of Multiple Fiduciary Duties

60 minutes, 1.0 credits L&LP

When a closely held company is held in Trust and the same individual is operating as Trustee and Manager of the Company, they owe the company itself, the shareholders, and beneficiaries all important, but different, fiduciary duties. This presentation explores how to both manage those different (and sometimes at odds) duties prospectively to decrease the likelihood of litigation, how to confront these different duties in litigation, and finally how the attorney client privilege operates based off of which role the individual is operating within at any given time.

- **Julie Pendleton** - *Lasher Holzapfel Sperry & Ebberson PLLC, Seattle*

12:15 p.m. > LUNCH hosted

1:30 p.m. > Undue Influence: Not Only a "Civil Matter"

90 minutes, 1.5 credits L&LP

Two experienced elder abuse prosecutors will discuss a recent case of financial exploitation by undue influence they handled, from charging through trial. Through the case example, they will show what elements are necessary in order for an undue influence case to rise to the level of a crime, the theory under which such a case is charged, and how the case is proven at trial.

- **Eileen Alexander** - *King County Prosecutor's Office, Seattle*
- **Page Ulrey** - *King County Prosecutor's Office, Seattle*

3:00 p.m. > BREAK

3:15 p.m. > Whose Secret Is It? Attorney-Client Privilege in Trust and Estate Litigation

60 minutes, 1.0 credits Ethics

This presentation explores the complexities of attorney-client privilege in estate and trust litigation. It examines who holds the privilege, when it applies, and the circumstances under which it may be waived or pierced. The discussion will address how courts balance the competing interests of fiduciaries, beneficiaries, clients, and counsel. Practical guidance will be offered for navigating these issues in estate and trust disputes.

- **Kristen Fisher** - *Stokes Lawrence, P.S., Seattle*
- **Hans Juhl** - *Ryan, Swanson & Cleveland, PLLC, Seattle*

4:15 p.m. > Adjourn • Complete Online Evaluations

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Thursday, April 23, 2026 • #26498 SEA/WEB

REGISTRATION

To register online, please go to the [registration page](#). Click to add to cart and complete your purchase. You may pay by credit card, or via ACH. Alternatively, you may print and mail an invoice seven business days prior to the program along with your check payable to WSBA. Credit card payments by mail or fax are no longer accepted. Note, our service provider will charge you a separate, non-refundable transaction fee of 2.5% on all bank card transactions.

Effective Oct. 1, 2025, applicable sales tax will be applied to all live seminar registrations (in-person or virtual). For more information, refer to changes to [Washington sales tax law](#).

If special accommodations are needed, please email cle@wsba.org or call toll-free at 1-800-945-9722.

Please omit my name from the networking list made available to exhibitors and/or attendees.

PRICING INFORMATION

#26498 SEA, attend in Seattle, 4/23/26

- \$174 - Section Members
- \$199 - Standard/Non-Section Members
- \$199 - Join Section (\$25) and register at Section price (\$174)*

#26498 WEB, attend via webcast, 4/23/26

- \$174 - Section Members
- \$199 - Standard/Non-Section Members
- \$199 - Join Section (\$25) and register at Section price (\$174)*

**When you choose "Join the Section," you receive the discounted section tuition rate plus a year membership to the Real Property, Probate, and Trust Section section, which includes discounts at future CLEs plus other member benefits.*

Seminar Registration Transfers, Refunds and Cancellations

In most circumstances, if you cannot attend the live event, we can transfer your registration to the on-demand product, once available (8-10 weeks from the program delivery date). Generally, for webcast/webinar registrations, tuition fees may be refunded, less \$25 for processing, for written cancellations postmarked, emailed, or faxed up to the start of the event. For in-person registrations, tuition fees may be refunded, less \$25 for processing, for written cancellations postmarked, emailed, or faxed by 5 p.m. up to three business days before the event. No refunds will be provided after the dates specified. You may also send a substitute in lieu of canceling. *When applicable, specific exceptions to these policies will be noted on individual event registration pages.* Please email cle@wsba.org with any requests or questions.

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PHONE > Call **800-945-9722** or **206-443-9722** with credit card and registration/order form in hand. Our service provider will charge you a separate, non-refundable transaction fee of 2.5% on all bank card transactions.