



Financial Focus: Retirement & Financial Planning for New Lawyers

WEDNESDAY, SEPTEMBER 9, 2026

Approved for 1.75 Other CLE credits.

\$129 - Standard

FREE - New Members*

Washington State Bar Association

1325 Fourth Ave., Suite 600 | Seattle, WA 98101

**WEBCAST
ONLY**

DESCRIPTION

Presented in collaboration with the Washington New Members Committee and the WSBA Senior Lawyers Section

Join us online for our annual New Member Education program, Financial Focus. Our 2026 edition will feature experienced practitioners from both solo & small practice and larger firms sharing their advice for new lawyers on the topics of retirement and financial planning.

CHAIR/MODERATOR

Chawisa Laicharoenwat –
*Washington New Members
Committee, Seattle*

SCHEDULE

1:40 p.m. > Webcast Log-In Opens

1:55 p.m. > Welcome and Introductions

- **Chawisa Laicharoenwat** – *Washington New Members Committee, Seattle*

**2:00 p.m. > The Journey of Law Firm Partners:
How to Adapt and Plan Ahead**

45 minutes, 0.75 credits Other

Our presenters will share their journeys from law school to partnership and beyond. One perspective highlights the typical partnership track with a transition to an in-house role, while another focuses on starting a small practice and then transitioning to a partner at a larger firm. The program offers practical advice for personal and law firm financial management, including retirement plans, firm financial structures, and investment.

- **Andrew Ackley** – *Stritmatter Law, Seattle*
- **David Sprinkle** – *Fidelity National Financial, Seattle*

2:45 p.m. > What I Wish the Younger Me Knew: A Panel

60 minutes, 1.0 credits Other

In this insightful panel discussion, experienced practitioners from a variety of backgrounds will answer questions such as:

- What do younger lawyers misunderstand about retirement planning?
- If you could speak to your 35-year-old self, what would you tell them about balancing career ambition with family, health, and personal fulfillment?
- Which has the larger impact on long-term wealth: earning more, saving more, or investing better?

The panel will also leave time for audience questions.

- **Carole Grayson** – *University of Washington School of Law, Seattle*
- **Lance Losey** – *Ascent Private Capital Management of U.S. Bank, Seattle*
- **David Sprinkle** – *Fidelity National Financial, Seattle*

3:45 p.m. > Adjourn • Complete Online Evaluations

Financial Focus: Retirement & Financial Planning for New Lawyers

Wednesday, September 9, 2026 • #NME260909 WEB

REGISTRATION

To register online, please go to the [registration page](#). Click to add to cart and complete your purchase. You may pay by credit card, or via ACH. Alternatively, you may print and mail an invoice seven business days prior to the program along with your check payable to WSBA. Credit card payments by mail or fax are no longer accepted. Note, our service provider will charge you a separate, non-refundable transaction fee of 2.5% on all bank card transactions.

Effective Oct. 1, 2025, applicable sales tax will be applied to all live seminar registrations (in-person or virtual). For more information, refer to changes to [Washington sales tax law](#).

If special accommodations are needed, please email cle@wsba.org or call toll-free at 1-800-945-9722.

☐ Please omit my name from the networking list made available to exhibitors and/or attendees.

PRICING INFORMATION

☐ **#NME260909 WEB, attend via webcast, 9/9/26**

☐ \$129 - Standard

☐ \$0 - New Members*

**Active members of the Washington State Bar Association will be considered New Members through the calendar end of the tenth year following admittance to practice in the state. The store will automatically discount registration, if applicable, during checkout.*

Seminar Registration Transfers, Refunds and Cancellations

In most circumstances, if you cannot attend the live event, we can transfer your registration to the on-demand product, once available (8-10 weeks from the program delivery date). Generally, for webcast/webinar registrations, tuition fees may be refunded, less \$25 for processing, for written cancellations postmarked, emailed, or faxed up to the start of the event. For in-person registrations, tuition fees may be refunded, less \$25 for processing, for written cancellations postmarked, emailed, or faxed by 5 p.m. up to three business days before the event. No refunds will be provided after the dates specified. You may also send a substitute in lieu of canceling. *When applicable, specific exceptions to these policies will be noted on individual event registration pages.* Please email cle@wsba.org with any requests or questions.

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